



Predictions have never been as difficult as today!!

Marc Ehrlich CEO Vipa Group



A short Thaï Story





Roofs





Floods









Key facts Vipa Group

100 % family owned Company created in 1965



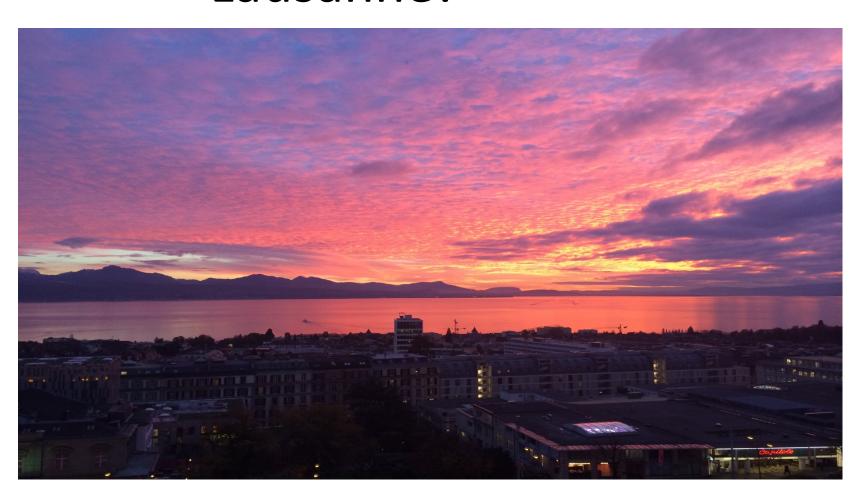
Trading RCP worldwide 3 Mio tons



Retripa – Collection and recycling of all waste in French Switzerland abt 200'000 t



You are welcome in Lausanne!





Global challenge: Why RCP is not always used locally?

The "one TEU" container ship

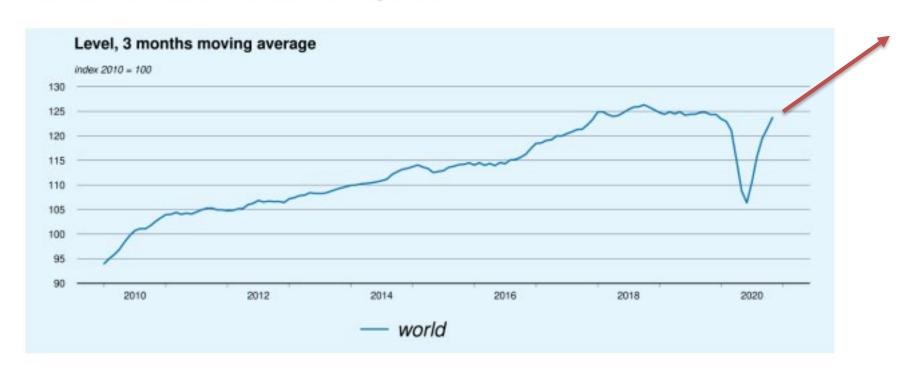






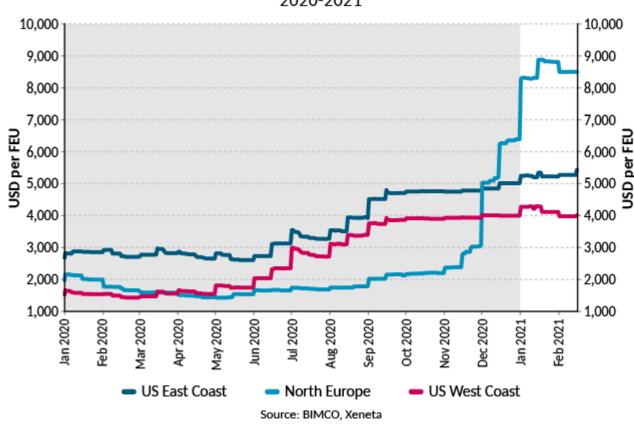
The CPB World Trade Monitor

WORLD MERCHANDISE TRADE VOLUME, CHART 1



Effect of the freight rates

Container shipping spot freight rates out of Far East



Note: Rates to US include destination terminal handling charges, those to Europe do not.

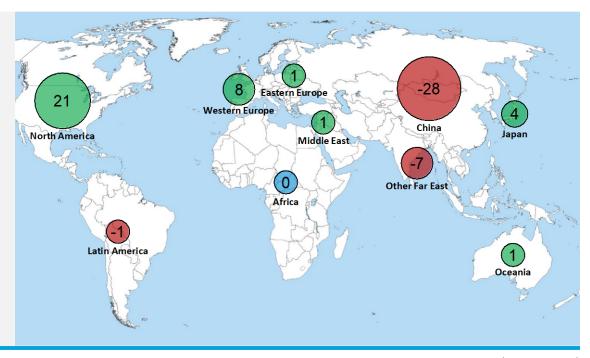


Supply and demand of RCP 2017

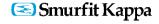
PAPER FOR RECYCLING: SUPPLY AND DEMAND IN EUROPE

INTERNATIONAL FLOWS

- Clear distinction between surplus and deficit regions
- Global flows quite apparent



Source: RISI World pulp & paper forecast – 5 year (January 2017)





3 Markets

Exports in tons out of Europe zone





China	6'986'000	444'000	0



3'000'000 680'000 2'500'000 India



284'000 Turkey 1'600'000 2'000'000



Pandemic challenge Effect 1

Wealth

Bezos Reclaims Title of World's Richest

After Musk Slips

By <u>Devon Pendleton</u> and <u>Simon Hunt</u> 16 février 2021 à 22:38 UTC+1 *Updated on 17 février 2021 à 01:53 UTC+1*



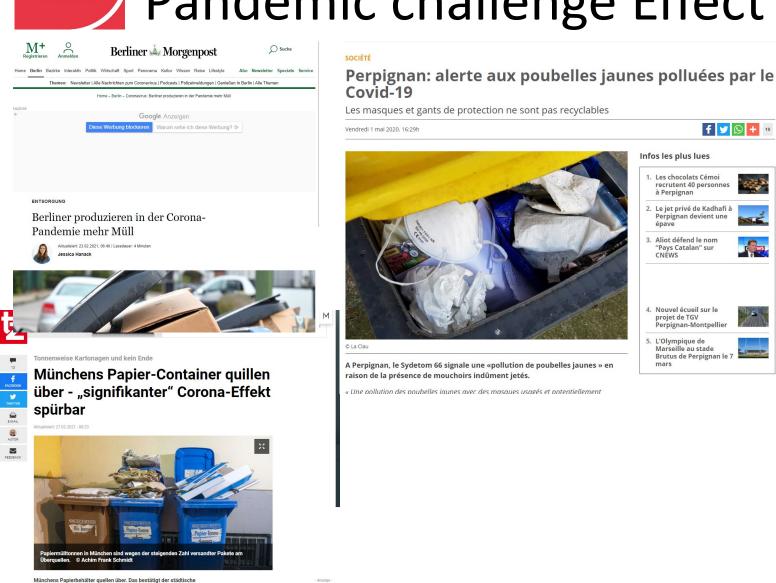




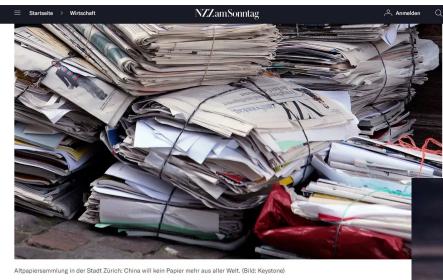
Abfallwirtschaftsbetrieb (AWM). Ursächlich ist die stark gewachsene Menge von München - Die Einzelhandelsgeschäfte haben geschlossen, der Online-Handel boomt. Erst recht seit der Corona*-Krise. In der ganzen Stadt werden in

Pandemic challenge Effect 2

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12.01.2019



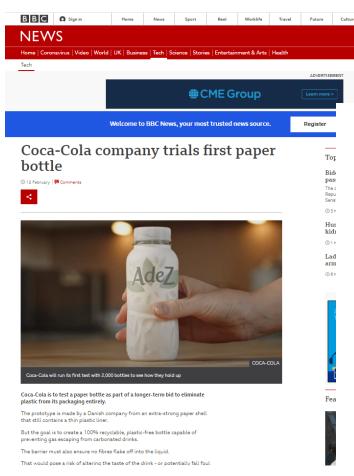
Wohin mit all dem Altpapier?

Weil China den Import stoppt, stapelt sich rezyklierte Ware in Europa.

2021



New Industrial challenges



What is Nestlé doing to tackle plastic packaging waste?



Our vision is that none of our packaging, including plastics, ends up in landfill, in oceans, lakes and rivers. We are working hard to deliver on it and help achieve a waste-free future.

To achieve this, our commitment is that 100% of our packaging is recyclable or reusable by 2025. We've made a number of global commitments

Challenge of untapped territories

NEWS

Athens landfill to be expanded, again



■ Giorgos Lialios 16.11.2018 • 16:29







The capital's main landfill at Fyli, northwestern Attica, is heading for a third enlargement to deal with overflowing waste, as the construction of new facilities to



JP Morgan, a the end of the 19th century, was the wealthiest and most respected banker of his generation

One day, during a conference, he was asked:

– « Mr Morgan, according to you, what will do the stock exchange market in the future ? »

Mr Morgan, after a silence, replied:

 «Well, according to me, in the future, the stock exchange market will fluctuate!!»